

TENDER OFFER RESULT

June 19<sup>th</sup>, 2023

**Rederiaktiebolaget Eckerö announces results of tender offer for its outstanding EUR bonds**

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Rederiaktiebolaget Eckerö (the "**Issuer**") announces the results of its invitation to holders of its outstanding EUR 62,000,000 FRN due October 2026, with EUR 52,000,000 outstanding (ISIN NO0011130148) (the "**Bonds**"), to tender their Bonds for purchase by the Issuer for cash at a purchase price of 105.500% of the nominal amount, plus any accrued and unpaid interest (the "**Tender Offer**"), subject to the terms and conditions described in a tender information document dated 12 June 2023 (the "**Tender Information Document**").

At the time of expiration of the Tender Offer at 12:00 CEST on 19 June 2023, the Issuer had received valid tenders of EUR 24,661,000 in aggregate nominal amount pursuant to the Tender Offer. The issuer has determined that all valid tenders of Bonds shall be accepted.

The settlement date for the Tender Offer will occur on 22 June 2023. Settlement of the transactions pursuant to the Tender Offer will occur as a secondary trade via Nordea Bank Abp. All tendering holders should coordinate the trade bookings with their local sales representative immediately. Bonds tendered and accepted by the Issuer for purchase pursuant to the Tender Offer will be cancelled in accordance with the terms and conditions of the Bonds.

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This information is considered to be inside information pursuant to the EU Market Abuse Regulation (MAR) and is subject to the disclosure requirements pursuant to MAR article 17 and section 5-12 of the Norwegian Securities Trading Act.

This stock exchange announcement was submitted for publication, through the agency of the contact person set out above at 14:30 CEST on 19 June.

*Rederiaktiebolaget Eckerö was founded on March 2, 1961 and is the parent company of the Eckerö Group, which consists of 4 business areas. The group operates passenger and car ferry traffic on the Åland Sea in Eckerö Linjen and on the Gulf of Finland in Eckerö Line and manages transport for the export industry between the Nordic countries and the continent in Eckerö Shipping. A total of 6 ships are included in the fleet. The group also operates bus services on Åland in Williams Buss.*